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LG&E Energy LLC  
220 West Main Street (40202)  
P.O. Box 32030  
Louisville, Kentucky 40232

August 13, 2004

Elizabeth O'Donnell, Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, Kentucky 40602

RECEIVED

AUG 13 2004

PUBLIC SERVICE  
COMMISSION

Dear Ms. O'Donnell:

Enclosed are an original and four copies of certain data pertaining to LG&E Energy LLC as required by the Commission's May 25, 1990 Order in Case No. 89-374. Included in this filing are:

1. Income Statement of LG&E Energy LLC for the six months ended June 30, 2004; and
2. Number of employees in LG&E Energy LLC at June 30, 2004.

The data we have provided is for the quarter as required by the Order in Case No. 89-374.

Also enclosed is the corporate organization information required by the Commission Order in Case No. 97-300.

Sincerely,

A handwritten signature in cursive script, appearing to read "John Wolfram".

John Wolfram  
Manager, Regulatory Affairs

Enclosures

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PUBLIC SERVICE  
COMMISSION

**LG&E ENERGY LLC  
CASE NOS. 89-374 AND 97-300**

Filing of Information Pertaining to  
LG&E Energy LLC as Required by  
Commission Order

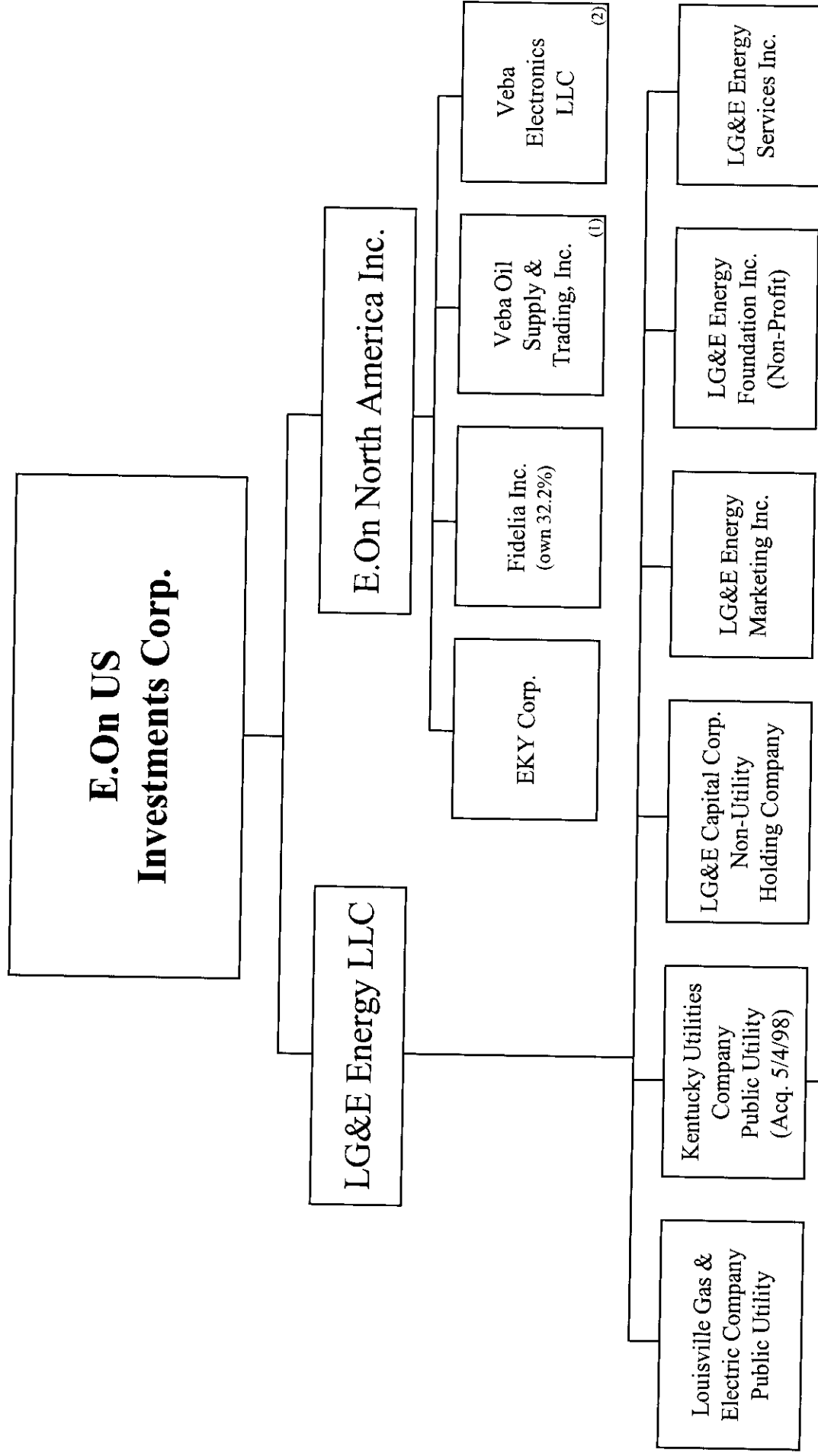
August 13, 2004

**LG&E Energy Corp. and Subsidiaries**  
Consolidating Income Statement  
Six Months Ended June 30, 2004  
(Thousands of \$ Except Per Share Data)

	Louisville Gas and Electric Co.	Kentucky Utilities Company	LG&E Energy, Non- Utility Sub- sidiaries and Adjustments	Consol- idated
<b>REVENUES:</b>				
Electric utility	390,815	479,755	(62,806)	807,764
Gas utility	207,360	0	0	207,360
International and non-utility	0	0	167,327	167,327
Total revenues	598,175	479,755	104,521	1,182,451
Provision for rate refund	0	0	0	0
Net revenues	598,175	479,755	104,521	1,182,451
<b>OPERATING EXPENSES:</b>				
Operation and maintenance:				
Fuel and power purchased	146,372	209,484	21,642	377,498
Gas supply expenses	161,747	0	18,017	179,764
Utility operation and maintenance	152,118	112,435	(4)	264,549
Non-utility operation and maintenance	0	0	76,412	76,412
Depreciation and amortization	55,722	51,199	7,880	114,801
Non-recurring charges	0	0	0	0
Total operating expenses	515,959	373,118	123,947	1,013,024
Equity in earnings of unconsolidated ventures	0	0	12,507	12,507
OPERATING INCOME (LOSS)	82,216	106,637	(6,919)	181,934
Other income and (deductions)	(328)	3,434	22,620	25,726
Interest charges and preferred dividends	17,074	12,628	27,703	57,405
Minority interests	0	0	2,828	2,828
Income (loss) before income taxes	64,814	97,443	(14,830)	147,427
Income taxes	24,399	38,562	(5,062)	57,899
Income from continuing operations	40,415	58,881	(9,768)	89,528
Loss from discontinued operations	0	0	0	0
Loss on disposal of discontinued operations	0	0	0	0
Other current liabilities				
Income before cumulative effect of acctg change	40,415	58,881	(9,768)	89,528
Cumulative effect of acctg change	0	0	0	0
NET INCOME (LOSS)	40,415	58,881	(9,768)	89,528
Average common shares outstanding				129,677
Earnings per share of common stock				\$0.69

# US Corporate Organizational Chart

June 2004

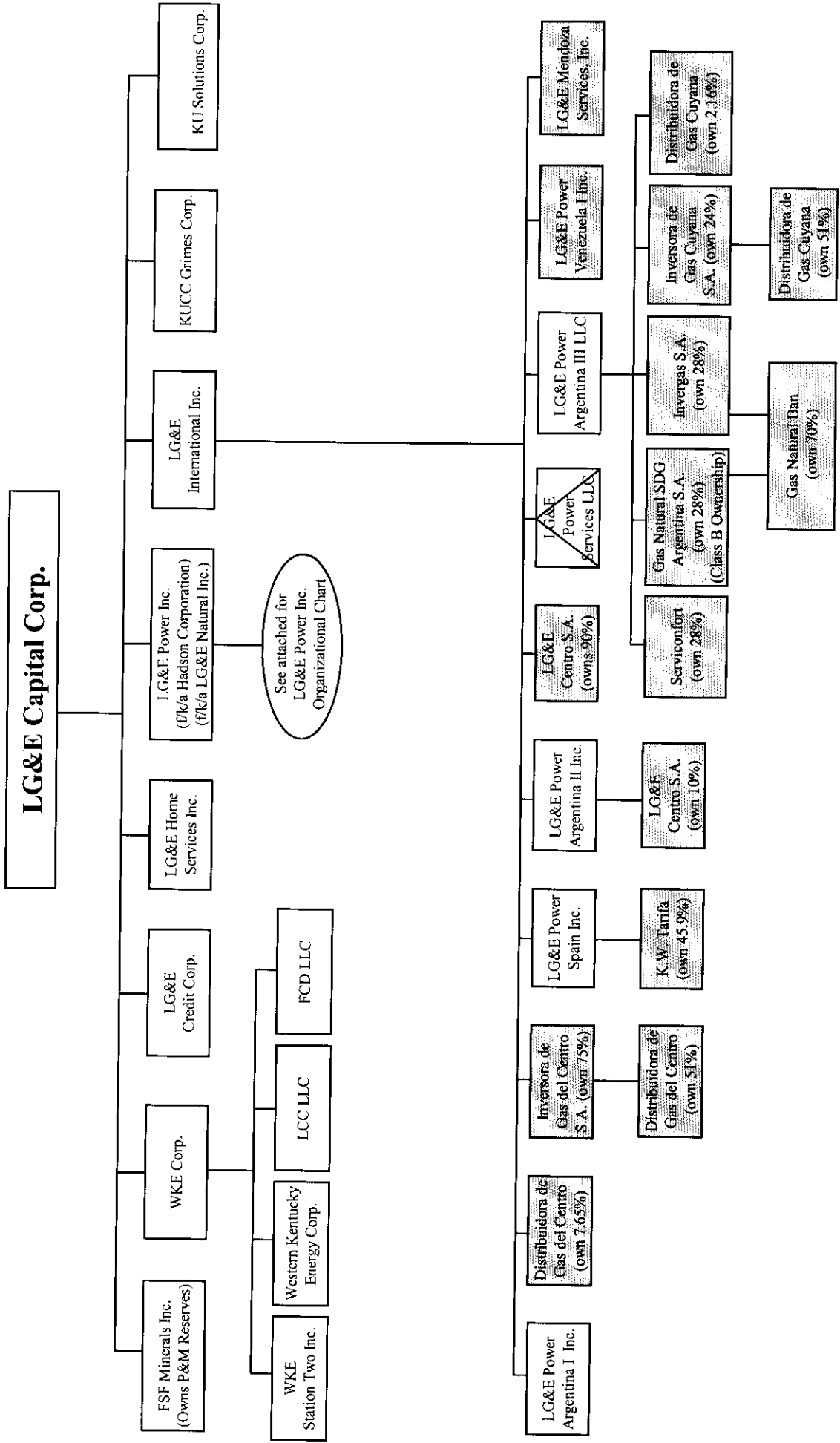


(1) May move this under Fidelia

(2) To be moved under Fidelia along with 35M of NOL's

# LG&E Capital Corp.

## June 2004



# LG&E Power Inc.

## June 2004

